Approving a Transfer

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Quick Steps: Home > Approve Transfer

Members who change clubs should be transferred using the Member Transfer function in the system. In this way, the member's history is maintained in a single record, making it easier for the member to remember their log in information, and on the State in managing insurance claims. The member's new club must request a transfer from the leaving club, but the transfer will only be successful if the leaving Club or the State releases the member.

If a club has requested a transfer of a member currently belonging to your Club, the request will appear in the Pending Transfers list, which appears along with the Noticeboard on the front page of the system.

- 1. Within the Management Console, select Home from the top menu.
- 2. At the top of the home page will display a list of all of your outstanding transfers requests.



To approve the transfer, click on **Approve Transfer** and this member will be moved into the new club's database.

If you want to leave a message for the club that have requested the transfer, click on **Log** and leave the details. This will then be displayed to the other club. You can also use this if you wish to deny a transfer, and provide reasons to the new club.

Note: If there is an issue with the member and they are not able to be released by the Club, use the **LOG** function to indicate this to the requesting club. The requesting club may withdraw the request at this point.

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